

trust to settle claims and make distributions to holders of Abuse Claims against the Diocese and the Parishes, schools, and other catholic organizations who are Diocese Settling Parties. The confirmation and effectiveness of the Joint Plan are subject to material conditions precedent, some of which may not be satisfied.

5. The Joint Plan proposes certain releases and injunctions in furtherance of the Joint Plan. The Joint Plan proposes a Channeling Injunction that permanently channels, among other things, Abuse Claims and Inbound Contribution Claims against the Diocese and the Parishes, Schools and other catholic organizations that comprise the other Diocese Settling Parties identified in *Exhibit A*, to a Trust established pursuant to section 105(a) of the Bankruptcy Code. In addition, the Joint Plan proposes a full release of the Released Parties and their respective property, from among other things, any and all Claims relating to the Diocese, the Diocese Settling Parties, the Estate, and the conduct of the Diocese's and the Diocese Settling Parties' businesses. For the specific terms and conditions of all the releases and injunctions provided for in the Joint Plan, and the precise scope of the Claims to be channeled, please refer to Section 12 of the Joint Plan, available at <https://case.stretto.com/dioceseofbuffalo>.

6. **Any objections or responses to the Joint Plan must conform to the Federal Rules of Bankruptcy Procedure and be filed with the Bankruptcy Court no later than October 25, 2026 at 5:00 p.m. (Eastern Time).**

IF THE JOINT PLAN IS CONFIRMED AND THE EFFECTIVE DATE OCCURS, ALL HOLDERS OF CLAIMS AGAINST THE DIOCESE (INCLUDING, WITHOUT LIMITATION, HOLDERS OF CLAIMS WHO DO NOT VOTE TO ACCEPT OR REJECT THE PLAN OR WHO ARE NOT ENTITLED TO VOTE) WILL BE BOUND BY THE TERMS OF THE CONFIRMED JOINT PLAN AND THE TRANSACTIONS DESCRIBED THEREIN. **IF YOU HOLD CLAIMS AGAINST THE DIOCESE, THE PARISHES, SCHOOLS AND OTHER CATHOLIC ORGANIZATIONS COMPRISING THE DIOCESE SETTLING PARTIES, OR THE SETTLING INSURERS, YOUR RIGHTS MAY BE AFFECTED BY THE JOINT PLAN AND THE TRANSACTIONS DESCRIBED THEREIN. THEREFORE, YOU SHOULD READ THE DISCLOSURE STATEMENT, JOINT PLAN, AND RELATED MATERIALS CAREFULLY AND DISCUSS THEM WITH YOUR ATTORNEY. IF YOU DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT ONE.**

Copies of the Disclosure Statement and the Joint Plan and other related documents are available at <https://case.stretto.com/dioceseofbuffalo> or by calling 855.292.7696.