

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK

In re:

Case No. 20-10322 (CLB)

THE DIOCESE OF BUFFALO, N.Y.,

Chapter 11

Debtor.

**NOTICE OF HEARING TO CONSIDER CONFIRMATION OF THE
SECOND AMENDED JOINT CHAPTER 11 PLAN OF
REORGANIZATION FOR THE DIOCESE
OF BUFFALO, N.Y. AND THE ADDITIONAL DEBTORS**

PLEASE TAKE NOTICE THAT:

1. On August 27, 2026, The Diocese of Buffalo, N.Y. (“Diocese”), the Additional Debtors, and the Official Committee of Unsecured Creditors (the “Committee”) (collectively, the “Plan Proponents”) filed the *Disclosure Statement in Support of the Second Amended Joint Chapter 11 Plan of Reorganization for The Diocese of Buffalo, N.Y. and the Additional Debtors* (the “Disclosure Statement”) in connection with the *Second Amended Joint Chapter 11 Plan of Reorganization for The Diocese of Buffalo, N.Y. and the Additional Debtors* (together with the Joint Plan Supplement and Exhibits thereto, as they may be amended, the “Joint Plan”). Capitalized terms not defined herein shall have the meanings ascribed to such terms in the Joint Plan.
2. On August 28, 2026, the United States Bankruptcy Court for the Western District of New York (the “Court”) entered an order approving the Disclosure Statement (the “Disclosure Statement Order”). The Disclosure Statement Order authorizes the Plan Proponents to solicit votes to accept or reject the Joint Plan pursuant to chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”). **A hearing to consider the confirmation of the Joint Plan (the “Confirmation Hearing”), will commence at 10:00 a.m. (Eastern time) on October 27, 2026** before the Honorable Carl L. Bucki, Chief Bankruptcy Judge for the Western District of New York, at 2 Niagara Square, Buffalo, NY 14202. Remote public access will not be provided by the Court. Judicial Conference policy prohibits audio access to proceedings that may involve testimony.
3. The Confirmation Hearing may be adjourned or continued from time to time without further notice except as announced in open court or filed on the Court’s docket. The Diocese may modify the Joint Plan, if necessary, prior to, during, or as a result of the Confirmation Hearing in accordance with the terms of the Joint Plan without further notice, unless such notice is required by the Bankruptcy Code, Bankruptcy Rules, or other applicable law.
4. The Joint Plan provides for the reorganization of the Diocese’s financial affairs and for distributions to creditors from the Diocese’s assets. The Joint Plan also provides for a